

Patient Information

Date _____

Patient's name _____ M / F

Address _____
Last First Middle Initial Nickname Age

Home Phone _____ Birthdate _____ City _____ Zip _____
Street _____ Social Security # _____

If patient is a minor, give parent's or guardian's name _____

Email (parent's if patient a minor) _____

Responsible Party Information

Name _____ Marital Status _____

Residence _____
Last First Middle

Mailing Address _____
Street City Zip

How long have you lived at this address _____ Home phone _____ Cell phone _____
Street City Zip

Previous Address (If less than 3 years) _____

Social Security # _____ Birthdate _____ Relationship to Patient _____

Employer _____ Occupation _____ Work Phone _____

Spouse's Name _____ Relationship to Patient _____

Employer _____ Occupation _____ Work Phone _____

Social Security # _____ Birthdate _____

Dental Insurance Information

Insured's Name _____ SS # or ID _____ Birthdate _____

Insured's Employer _____

Insurance Company _____ Group# _____

Insurance Co Address _____ Phone# _____

Do you have orthodontic coverage? Yes _____ No _____ Do you have dual coverage? Yes _____ No _____

If yes to dual coverage, please fill out the following:

Insured's Name _____ SS # or ID # _____ Birth date _____

Insured's Employer _____

Insurance Company _____ Group# _____

Insurance Co Address _____ Phone# _____

MEDICAL HISTORY

Physician _____ Date of Last Visit _____
Address _____ Phone _____

Please circle Yes or No (If Yes, please fill in details)

- Yes No Are you taking any medication? _____
- Yes No Are you allergic to any medication, food, metal or latex? _____
- Yes No Do you have a history of a major illness or have you had any major operations? _____
- Yes No Are you prone to get to colds, sore throats or ear infections? _____
- Yes No Have you had your tonsils or adenoids removed? _____
- Yes No Have you ever been involved in a serious accident? _____

Female Patients:

- Yes No Are you pregnant? _____
- Yes No Has menstruation started? _____

Circle any of the medical conditions below that you have had or currently have:

- | | | | |
|-----------------------------------|---------------------------|-------------------------|----------------------------------|
| Abnormal or Prolonged Bleeding | Heart Problem | Hepatitis/Liver Problem | Neurological Disorder |
| Anemia | Heart Murmur | Herpes | Epilepsy |
| Hemophilia | Rheumatic Fever | HIV / AIDS | Mental Health Problem |
| Arthritis | High Blood Pressure | Kidney Problem | Eating Disorder-Bulimia/Anorexia |
| Other Bone Disorders/Osteoporosis | Tuberculosis | Asthma or Hay fever | Tumor or Cancer |
| Artificial joint/Valve/Pacemaker | Diabetes | Pneumonia | Radiation/Chemotherapy |
| Congenital Heart Defect | Gastrointestinal Disorder | Dizziness | Growth Problem |
| | | | Sinus Problem |

Are there any medical conditions we have not discussed that you feel we should be aware of? _____

DENTAL HISTORY

What concerns you most about your teeth? _____
Dentist _____ Date of last visit _____

- Yes No Were you referred by your General Dentist?
If not, how did you hear about our office? _____
- Yes No Have other family members received orthodontic care in our office? Who? _____
- Yes No Have you ever seen another orthodontist? If yes, who and When? _____
- Yes No Are you presently in any dental pain? _____
- Yes No Have you ever experienced any unfavorable reaction to dentistry? _____
- Yes No Have there been any injuries to face, mouth or teeth? _____
- Yes No Is any part of your mouth sensitive to temperature or pressure? _____
- Yes No Have you ever been told you have periodontal disease? _____
- Yes No Do you currently have or do you have a history of any type of thumb or finger sucking habit? _____
- Yes No Do you have difficulty breathing through your nose? _____
- Yes No Have you been told you snore at night? _____
- Yes No Do your teeth or jaws ever feel uncomfortable when you awake in the morning? _____
- Yes No Are you aware of your jaw clicking or popping? _____
- Yes No Are you aware of clenching your teeth during the day? _____
- Yes No Have you ever been told that you grind your teeth? _____
- Yes No Do you have "tension" headaches? _____
- Yes No Have you ever experienced chronic ringing in your ears? _____

Yes No Are you aware that some orthodontic appointments will be during school/work hours? _____

Children:

What school do you attend? _____ Grade _____

Please list some of your hobbies, sports, other interests _____

What is your child's attitude toward receiving orthodontic treatment _____

Patient or Legal Guardian Signature: _____ Date: _____

Doctor Signature: _____ Date: _____